IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ §	Chapter 11
EXCO RESOURCES, INC., et al., 1	§ §	Case No. 18-30155 (MI)
Debtors.	§ §	(Jointly Administered)
	8	

AFFIDAVIT OF PUBLICATION

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: EXCO Resources, Inc. (2779); EXCO GP Partners Old, LP (1262); EXCO Holdings (PA), Inc. (1745); EXCO Holding MLP, Inc. (1972); EXCO Land Company, LLC (9981); EXCO Midcontinent MLP, LLC (0557); EXCO Operating Company, LP (1261); EXCO Partners GP, LLC (1258); EXCO Partners OLP GP, LLC (1252); EXCO Production Company (PA), LLC (7701); EXCO Production Company (WV), LLC (7851); EXCO Resources (XA), LLC (7775); EXCO Services, Inc. (2747); Raider Marketing GP, LLC (6366); and Raider Marketing, LP (4295). The location of the Debtors' service address is: 12377 Merit Drive, Suite 1700, Dallas, Texas 75251.

AFFIDAVIT

STATE OF NEW JERSEY

) ss:

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Andrew Introne, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

JUL-03-2019;

ADVERTISER: EXCO Resources, Inc.;

and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this

day of July

2019

Note of Public

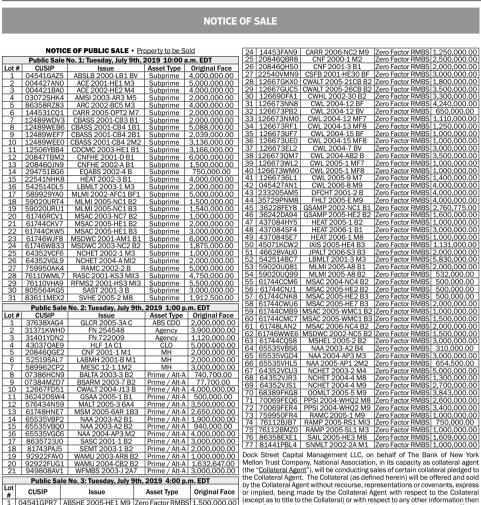


NEW HIGHS AND LOWS

									ĺ	5	2-Wk	% I	52	2-Wk 9	6 I	5	2-Wk	% I	5	2-Wk 9	% I	52	-Wk %	: 1	5	2-Wk %
	wing explanations a								Stock			hg Stock			ng Stock			hg Stock			hg Stock			g Stock		Hi/Lo Chg
	daq Stock Market s % CHG -Daily percen						the latest		Cooper	coo	343.33	-2.1 GATX Nts	GMTA	27.26	1.2 iStar	STAR	12.75	0.6 NatlStoragePfo	A NSApA	25.92	0.2 S&P Global	SPGI	235.67 1	.2 Torchmark	TMK	91.29 -0.7
									CoStar	CSGP	566.03	0.2 GCI LibertyA	GLIBA	62.62 -	0.3 JohnBeanTech	JBT	124.75	-0.4 NexPointReside	ntl NXRT	43.32	3.5 ScorpioTankers	STNG	30.87	TotalSystem	TSS	131.70 -0.5
									CoupaSoftware	COUP	133.70	1.9 GabelliEqPfdG	GABpG		1.1 JohnsonControl			-0.6 OSI Systems	OSIS	116.42	0.6 Sea	SE	35.27 2	.5 Tuscan	THCBU	10.79 1.5
	Tuesday, July 2, 2019								CrescentAcqn	CRSAU	10.12	0.2 Galapagos	GLPG		4.1 KratosDefense	KTOS	23.87	4.6 OaktreeCapPfd		26.22	0.2 SilganHoldings	SLGN	31.26 -0	.1 TuscanWt	THCBW	0.90 6.2
	52-Wk			52-Wk	%			****	CrownHoldings	CCK	62.55	0.3 Gallagher	AJG	90.48	1.0 LadenburgNts29			 -0.3 OaktreeCapPfd 			0.7 SimplyGoodFoo			.0 TwoHarborsPfo	C TWOpC	25.43 0.7
Stock	Sym Hi/Lo (Chg Stock	Sym	Hi/Lo	Chg	Stock	Sym Hi	i/Lo Chg	CryoPort	CYRX	19.22	2.4 Gartner	IT	165.14	0.9 LeisureAcqnUn	LACQU	10.50	0.8 OpesAcqn	OPESU	10.50	0.9 Smartsheet	SMAR		.3 UnumNts0615		26.42 0.4
		ArQule	ARQL	11.46	2.2	CBRE Group	CBRE	52.67 -0.1	DD3Acquisition	DDMX	10.04	0.5 Generac	GNRC		0.5 LibertyBroadband		105.86	0.1 Oracle	ORCL	58.56	0.8 SpirePfdA	SRpA	26.25	Vapotherm	VAPO	24.63 -6.2
	Highs	Arquie	AKQL	127.79		CGI Group	GIB	70.10 1.4	DD3Acquisition	DDMXU	10.25	0.2 Genesee&Wyomir		109.47	0.3 LibertyBroadband		104.39	-0.1 OrionEnergySy		3.18 -	-1.3 Starbucks	SBUX	85.59	.1 Veracyte	VCYT	30.25 0.8
	riigiis	Asperriecti	AVLR	78.66		CableOne		10/04 10	DigitalTurbine	APPS		-0.8 GenieEnergy	GNE		2.2 LiveNationEnt	LYV	68.23	1.5 OrmatTech	ORA	64.35 -	-0.1 StateAutoFin	STFC	35.63	.7 VeriSign	VRSN	214.75 1.2
Aflac	AFL 56.24	0.7 AveryDennison	AVLK	120.25		CadenceDesign	CDNS		Dover	DOV		-0.1 GlobalPayments			0.4 LockheedMartin	n LMT	367.57	1.7 PSBusParksPfo			0.4 SummitHotelPf			.1 VeriskAnalytics	VRSK	149.11 0.7
AG Mortgage	PfdB MITTpB 26.25	0.9 AxonicsModul	AXNX	43.37		CAE	CAE		EMC Insurance	EMCI	36.27	-0.2 HDFC Bank	HDB	131.78	0.3 Loews	L		-0.6 PopularPfd	BPOPN	31.97	0.3 SunComms	SUI		.7 Veru	VERU	2.49 1.9
ANI Pham	ANIP 84.10	1.5 Axonicsivioudi	AXSM	. 45.57 I 27.44		CaesarsEnt	CZR		EMCOR	EME	88.68	0.9 HSBC PfdA	HSBCpA	26.55	0.4 Marsh&McLen		102.07	1.2 ProspectCapNt		26.07	1.7 SunPower	SPWR	11.34	.5 ViaviSolutions	VIAV	14.18 0.5
Accenture	ACN 188.74	0.9 BHP Group	BHP	59.02			CDLX		EPR PropPfdG	EPRpG	25.15	0.5 HartfordFinl	HIG	56.36	0.7 Masimo	MASI	152.08	-0.3 PublicStorageP		26.34	0.5 SunRun	RUN		.5 VictoryCapital	VCTR	19.00 4.9
AerojetRock		2.6 BHP Group	BBL	59.02		Cardlytics CaseysGenStore			ESCO Tech	ESE	84.21	-0.8 HawthornBcsh	HWBK	27.75	1.4 Mastercard	MA	270.60	1.4 ReinsuranceGrp[27.64	1.1 SynchronyFin	SYF	35.53	.3 VivintSolar	VSLR	8.05 1.6
AirProducts	APD 230.27	0.6 BRF	BRFS	8.55			CTLT		8iEntsAcqnRt	JFKKR		21.6 Heico	HEI		2.6 McDonalds	MCD	209.58	1.6 RenaissancePfo		26.00	0.4 Synopsys	SNPS	133.50	.5 WNS	WNS	59.92 1.6
Alleghany	Y 699.73	0.4 BRI 0.4 B.RileyNts2023	RILYH			Catalent	CERN		EldoradoGold	EGO	6.31	7.8 Heico A	HEI.A		1.8 MeiraGTx	MGTX	29.44	3.6 Rent-A-Center	RCII		1.6 TC PipeLines	TCP		.2 WRBerkleyDeb		
AllianzGI Pfo		0.4 B.Rileyints2023		71.59		Cerner ChoiceHotels			EntergyLA Bds6		25.76	0.4 Hilton	HLT	100.44	1.1 MercuryGeneral	MCY	05.55	-0.2 RepublicBcpKY		52.68	0.7 TanzanianGold	TRX		.0 WasteConnection		96.68 1.1
	ntPfdE AMHpE 27.40	1.6 Ddii	BLL BX	47.34		ChurchillDowns			Fairlsaac	FICO	323.94	2.2 Honeywell	HON		0.1 MidAmApt	MAA		1.7 RexfordIndlRea			2.3 TeledyneTech	TDY		.7 WebsterFinlPfo		25.34 0.6
	ntPfdH AMHpH 26.44	0.5 Blackstone	BRID						Ferrari	RACE	165.20	1.2 IDI	IDT	11.04	1.6 MMTec	MTC	19.10	-2.6 RexfordIndPfdI			1.0 TelekmIndones			.1 WhiteMtnIns	WTM	1059.66 1.8
AnavexLifeS		1.6 BridgfordFoods	BFAM	34.66 154.37	16.6	CitigrpCapXIIIPf			FirstData	FDC	27.90	1.5 IHS Markit	INFO	65.61	0.1 MolecularTemp	MTEM		-6.1 RichmondMutBi			36.5 TeleNav	TNAV	8.44 -0		WLTW	195.82 0.6
AnnalyCapPt		0.3 BrightHorizons	BIP			ClarivateAnalyW			FirstCash	FCFS	101.86	0.2 Icon	ICLR		0.3 MonocleAcqn	MNCLU	10.32	0.2 RioTinto	RIO		1.5 TerraFormPowe			.8 Yandex	YNDX	40.03 1.2
Aon	AON 196.50	0.4 BrookfieldInfr		43.71		CoherusBioSci	CHRS		Fiserv	FISV	93.61	1.2 Impinj	PI		2.8 MonroeCapNts2		25.28	RoperTech	ROP	375.01	TerrenoRealty	TRNO	49.64	.7 ZaiLab	ZLAB	36.68 0.1
ArchCapital		-0.6 BrookfieldRenew		35.54 34.34		CommunityHlthe			FleetCorTech	FLT	287.00 26.49	1.0 Inphi 0.9 ICE	IPHI ICE		2.7 Morphic	MORF NDAQ		-2.4 RoyalGold	RGLD SAP		2.2 TetraTech	TTEK	80.40 (.8 ZealandPharma	ZEAL	23.04 2.5
Ardagh	ARD 17.85	1.9 Brown&Brown	BRO	34.34	0.9	ConstructionPtr	S KUAD	15.52 -2.0	FordMotor6.2%N	It PPB	20.49	U.9 ICE	ICE	87.38	1.4 Nasdaq	NDAQ	99.89	2.6 SAP	SAP	139.59	0.8 ThermoFisherS	CI IIVIO	301.19 (.0	ontinued (on Page B11

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CLASS ACTION

IN THE EIGHTH JUDICIAL DISTRICT COURT FOR THE STATE OF NEVADA IN AND FOR THE COUNTY OF CLARK

DAN SCHMIDT, on Behalf of Himself and All Others Similarly Situated, Master File No. A-15-728234-B Dept No. XI Plaintiff, CLASS ACTION LIBERATOR MEDICAL HOLDINGS, INC., et al.,

Defendants.

AND ALL CONSOLIDATED ACTIONS

SUMMARY NOTICE

ALL HOLDERS OF LIBERATOR MEDICAL HOLDINGS, INC. ("LMH") COMMON STOCK WHO RECEIVED CONSIDERATION FOR THEIR SHARES IN THE ACQUISITION OF LMH BY C.R. BARD, INC. ("BARD") FOR THE PRICE OF \$3.35 PER SHARE, WHICH CLOSED ON JANUARY 21, 2016 (THE "ACQUISITION")

OF \$3.35 PER SHARE, WHICH CLOSED ON JANUARY 21, 2016 (THE "ACQUISITION")
YOU ARE HEREBY NOTIFIED, pursuant to an Order of the Eighth Judicial District Court for the State of Nevada, Clark County, that a hearing will be held on September 30, 2019, at 9:00 a.m., before the Honorable Elizabeth Gonzalez of the Eighth Judicial District Court of Clark County, Nevada, 200 Lewis Avenue, Las Vegas, Nevada, Courtroom 3E, for the purpose of determining: (1) whether the proposed settlement of the Litigation for \$4,750,000 should be approved by the Court as fair, reasonable, and adequate; (2) whether an Order and Final Judgment should be entered by the Court dismissing the Litigation with prejudice and releasing the Released Claims and the Settled Defendant's Released Claims; (3) whether the Plan of Allocation for the Net Settlement Fund is fair, reasonable, and adequate and should be approved; and (4) whether the application of Class Counsel for the payment of attorneys' fees and expenses should be approved.

IF YOU HELD LMH COMMON STOCK AND RECEIVED CONSIDERATION IN THE ACQUISITION FOR THE PRICE OF \$3.35 PER SHARE, WHICH CLOSED ON JANUARY 21, 2016, YOUR RIGHTS MAY BE AFFECTED BY THE SETTLEMENT OF THIS LITIGATION, INCLUDING THE RELEASE AND EXTINGUISHMENT OF CLAIMS YOU MAY POSSESS RELATING TO YOUR OWNERSHIP OF LMH COMMON STOCK. If you have not received a detailed Notice of Proposed Settlement of Class Action ("Notice") and a copy of the Proof of Claim and Release form, you may obtain copies by writing to Liberator Settlement, Claims Administrator, c/o Gilardi & Co. LLC, P.O. Box 404130, Louisville, KY 40233-4130, or on the Internet at www.Liberator/Settlement.com. If you are a Class Member, in order to share in the Net Settlement Fund, you must submit a Proof of Claim and Release by mail (postmarked no later than October 22, 2019), or online at www.Liberator/Settlement Fund, you must submit a Proof of Claim and Release by mail (postmarked no later than October 22, 2019), or online at www.LiberatorSettlement Fund, you must s

All Members of the Class who did not timely and validly request exclusion from the Class will be bound by any judgment entered in the Litigation pursuant to the Stipulation of Settlement.

Any objection to the Settlement, the Plan of Allocation, and Class Counsel's request for attorneys' fees and expenses, must be received by each of the following recipients no later than September 9, 2019: Counsel for Defendant.

CLERK OF THE COURT DEPARTMENT XI EIGHTH JUDICIAL DISTRICT COURT CLARK COUNTY, NEVADA

Class Counsel: ROBBINS GELLER RUDMAN & DOWD LLP David Knotts 655 West Broadway, Suite 1900 San Diego, CA 92101

AKERMAN LLP Brian P. Miller Three Brickell City Centre 98 Southeast Seventh Street, Suite 1100 Miami, FL 33131

200 Lewis Avenue Las Vegas, NV 89155 PLEASE DO NOT CONTACT THE COURT OR THE CLERK'S OFFICE REGARDING THIS NOTICE. If you have any questions about the Settlement, you may contact Class Counsel at the address listed above.

DATED: June 3, 2019

BY ORDER OF THE COURT EIGHTH JUDICIAL DISTRICT COURT CLARK COUNTY, NEVADA

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For details and copies of APA and Bid Procedures, call J. Bennett Friedman, Esq. (310) 552-8210 PDT.

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NOTICE OF ENTRY OF ORDER CONFIRMING THE THIRD AMENDED SETTLEMENT JOINT CHAPTER 11 PLAN OF REORGANIZATION OF EXCO RESOURCES, INC. AND ITS DEBTOR AFFILIATES TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST: PLEASE TAKE NOTICE that on June 18, 2019 the Honorable Marvin Isgur, United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), entered the Order Confirming Third Amended Settlement Joint Chapter 11 Plan of Reorganization of EXCO Resources, Inc. And Its Debtor Affiliates [Docket No. 2128] (the "Confirmiation Order"), confirming, as modified therein, the Third Amended Settlement Joint Chapter 11 Plan of Reorganization of EXCO Resources, Inc. and Its Debtor Affiliates [Docket No. 2103] (the "Plan") PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and all documents tiled in these chapter 11 cases are available free of charge by visiting http://dm.epiq11.com/ERI or by calling (646) 282-2400. You may also obtain copies of any pleadings by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein. PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on June 28, 2019. PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the Holder of an Allowed Administrative Claims and the Debtors, all requests for payment of Administrative Claims, other than Administrative Claims arising under section 503(b)(9) of the Bankruptcy Code, which were required to be filed by the Claims Bar Date, must be filed and served on the Debtors no later than, (1) with respect to General Administrative Claims and Take than those that were accrued in the ordinary course of business, July 29, 2019, or (b) with respect to Professional Fee Claims, August 27, 2019 (fee administrative Claims Bar Date, whichers of Administrative Claims that are required to file and serve a request for

Public Sale No. 3: Thursday, July 11th, 2019 10:00 a.m. EDT

Asset Type Original Face

BANKRUPTCIES

In re: EXCO RESOURCES, INC., et al., 1
Case No. 18-30155 (MI)

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

NOTICE OF ENTRY OF ORDER CONFIRMING THE THIRD AMENDED SETTLEMENT JOINT CHAPTER 11 PLAN OF REORGANIZATION OF EXCORESOURCES, INC. AND ITS DEBTOR AFFILIATES

CUSIP

such rejection; and (2) the effective date of such rejection.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim against, or Interest in, the Debtors and such Holder's respective successors and assigns, notwithstanding whether or not such Holder (1) will receive any property or interest in property under the Plan, or (2) has filed a Proof of Claim or Interest in the Chapter 11 Cases, or (3) failed to vote to accept or reject the Plan or affirmatively voted to reject the Plan. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: EXCO Resources, Inc. (2779); EXCO GP Partners Oid, LP (1262); EXCO Holdings (PA), Inc. (1745); EXCO Holding MLP, Inc. (1972); EXCO Land Company, LL (19931); EXCO Midcontinent MLP, LLC (0557); EXCO Operating Company, LP (1261); EXCO Partners GP, LLC (1258); EXCO Porduction Company (PA), LLC (7751); EXCO Production Company (Wy), LLC (7851); EXCO Production Company (PA), LLC (7651); EXCO Production Company (PA), LLC (7751); EXCO Production Company (PA), LLC (7651); EXCO Production Company (PA), LLC (7751); EXCO Expression (PA), EXCO Expres

BUSINESS OPPORTUNITIES

CORRIGENDUM NO. 1

E-Tender Notice No.02 for 2019-2020 (Recall) Reference.: This office E-Tender Notice No. O.No./PW/AD/E-Tender/3483/2019 Dated: 20/05/2019

Published Schedule	Revise Schedule				
1) E-Tender Download Period: Dated : 27/05/2019 (10.00 AM) to 25/06/2019 (6.00 PM)	E-Tender Download Period: Dated 25/06/2019 (6.01 PM) to 06/07/2019 (6.00 PM)				
2) E-Tender Opening Date: Dated: 01/07/2019 (3.00 PM)	E-Tender Opening Date: Dated: 11/07/2019 (3.00 PM)				
Request to see other	er changes to this site				

est to see other changes to this site http://mahatenders.gov.in of the Govt. of Maharashtra.

O.No./AD/Tender/4339/2019 Office of the Executive Engineer, P. W. Division, Alibag, **Executive Engineer,** P. W. Division, Alibag, Dist.: Raigad

Dist.: Raigad Date: 25/06/2019

DGIPR /2019-20/C943

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NOTIC	SE OF PUBLIC SALE $ullet$ $ullet$	roperty to be:	Sold	3	31397ARS4	FHR 3201 FL	Agency CMO	9,999,999.00				
c Sale No. 1: Wednesday, July 10th, 2019 10:00 a.m. EDT					31282YBG3	FHS 164 A	Agency CMO	49,939,012.00				
USIP	Issue	Asset Type	Original Face	5	31395DFP9	FNR 2006-39 EF	Agency CMO	1,000,000.00				
036TE6	ARMT 2005-10 3A11	Prime / Alt-A	20,000,000.00	6	31395DVL0	FNR 2006-42 JF	Agency CMO	21,642,857.00				
368AM3	BALTA 2006-6 2A1	Prime / Alt-A	3,200,000.00	7	3136FCN85	FNS 369 21	Agency CMO	12,416,280.00				
50BAN4	BOAA 2006-5 CB13	Prime / Alt-A	10,411,000.00	8	3136FCP75	FNS 371 2	Agency CMO	65,000,000.00				
160AW0	CWALT 2006-16CB A9	Prime / Alt-A	14,997,000.00	9	31393ELU1	FNW 2003-W12 3A	Agency CMO	106,040,754.0				
47GAG9	CWALT 2006-21CB A7	Prime / Alt-A	18,000,000.00	10		FNW 2003-W15 3A	Agency CMO	11,250,000.00				
50FAC4	CWALT 2007-8CB A3	Prime / Alt-A	10,000,000.00	11	31393BW76	FNW 2003-W6 6A	Agency CMO	13,705,000.00				
694FV5	CWHL 2005-18 A8	Prime / Alt-A	5,184,000.00	12		FNW 2006-W3 2A	Agency CMO	10,000,000.00				
694CP1	CWHL 2005-21 A11	Prime / Alt-A	5,044,000.00	13		GSMPS 2005-RP2 2A1		42,126,000.00				
694LC0	CWHL 2005-24 A36	Prime / Alt-A	42,590,000.00	14		GSMPS 2005-RP3 2A1		42,595,000.00				
694JU3	CWHL 2005-24 A4	Prime / Alt-A	6,196,000.00	15		GSMPS 2006-RP1 2A1		38,781,000.00				
694MP0	CWHL 2005-26 1A5	Prime / Alt-A	19,415,000.00	16		GSMPS 2006-RP2 2A1		16,810,000.00				
394UM8	CWHL 2005-31 2A2	Prime / Alt-A	10,267,000.00	17	576436AY5		Prime / Alt-A RP	15,474,000.00				
694UN6	CWHL 2005-31 2A3	Prime / Alt-A	20,858,000.00	18			Prime / Alt-A RP	34,629,000.00				
694UT3	CWHL 2005-31 4A2	Prime / Alt-A	19,110,000.00		86359DXR3		Prime / Alt-A RP					
694D21	CWHL 2006-HYB2 2A1B	Prime / Alt-A	5,099,000.00	20		SASC 2006-RF4 3A1		9,434,000.00				
694D70	CWHL 2006-HYB2 4A1	Prime / Alt-A	20,000,000.00	21	86362CAC8	SASC 2007-RF1 2A	Prime / Alt-A RP	17,000,000.00				
341SU4	GSAA 2005-12 AF6	Prime / Alt-A	36,666,000.00	Doc	k Street Canit	al Management LLC, o	n hehalf of The	Rank of New Yo				
334FF6	GSAA 2006-4 2A1	Prime / Alt-A	6,000,000.00			oany, National Association						
12DD26	GSR 2005-3F 1A3	Prime / Alt-A	47,380,000.00			ent"), will be conducting						
341S91	GSR 2005-9F 2A8	Prime / Alt-A	7,095,042.00			gent. The Collateral (as						
341LB3	GSR 2005-AR5 2A2	Prime / Alt-A	1,998,000.00									
341RY7	GSR 2005-AR6 2A2	Prime / Alt-A	60,000,000.00			eral Agent without recou						
341XA2	GSR 2005-AR7 2A2	Prime / Alt-A	16,634,000.00			d, being made by the C						
ic Sale N	lo. 2: Wednesday, July 10	0th. 2019 1:0	00 p.m. EDT	'Collateral (except as to title to the Collateral) or with respect to any oth information then in the Collateral Agent's possession, including witho								
USIP	Issue	Asset Type	Original Face									
61UAG7	HVMLT 2006-6 4A1A					ering circular or other						

NOTICE OF SALE

imintation any offering circular or other financial information. Location of Sale. The sales will be held at 575-B Riverside Avenue, Westport, CT 06880. Additional Information. Please be advised that the sale of the securities listed above may be made only to the best bidder who is also a qualified bidder and will be subject to a reserve level. For additional information, including with respect to qualified bidder status, and to obtain copies of an Investor Representation and Confidentiality Agreement, contact David Crowle or Jeffrey Holtman by email at dcrowle@dockstreetcap.com or jholtman@dockstreetcap.com or jholtman@dockstreetcap.com or jholtman@dockstreetcap.com or by mail addressed to 575-B Riverside Avenue, Westport, CT 06880. Disclaimer. The Collateral Agent is authorized at such sales, if the Collateral Agent deems it advisable or is required by applicable law to do so: (i) to restrict the prospective bidders on or purchasers of the above identified security (the "Collateral") to be sold to those who will represent and agree that they are purchasing for their own account for investment and not with a view to the distribution or resale of any of such assets, (ii) to verify that each certificate for the security to be sold bears a legend substantially to the effect that such security has not been registered under the Securities Act of 1933, as amended, and may not be disposed of in violation of the provisions of said Act, (iii) to disclaim and to refuse to give any warranty (other than as to title), and (iv) to impose such other limitations or conditions in connection with any such sale as the Collateral Agent deems necessary or advisable. such sale as the Collateral Agent deems necessary or advisable

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